



GOVERNORS' WIND ENERGY COALITION WORKSHOP

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Investment Tax Credit Has Helped Drive Solar Growth

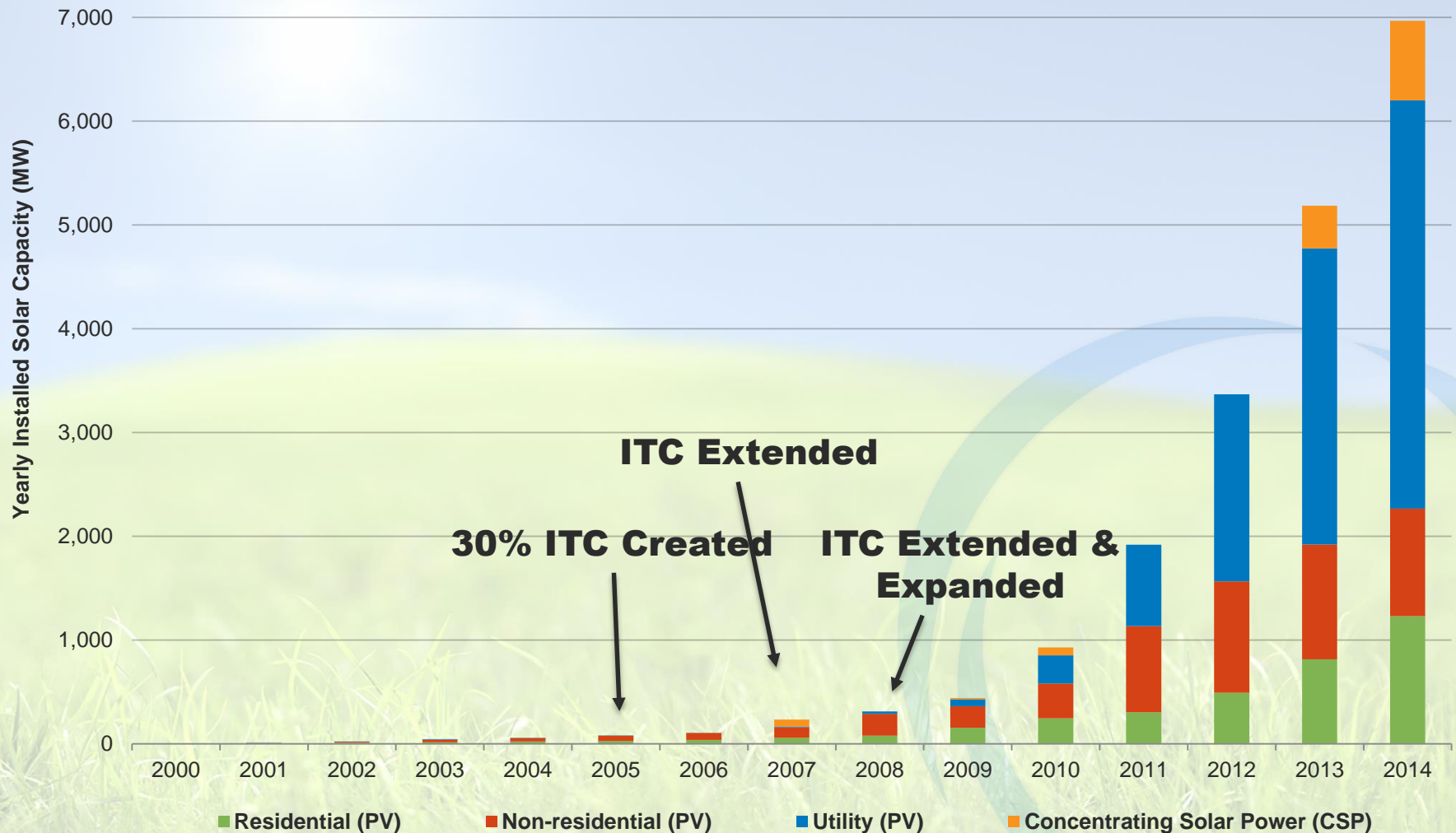
- **Since the 30% ITC took effect in 2006...**
 - Over 150,000 solar jobs added
 - Over \$66 billion has been invested in solar installations
 - More than 21 gigawatts of solar capacity installed
 - Representing 98% of all solar capacity installed
 - More solar was installed in one week in 2014, than was installed in all of 2006
 - Solar has been added to 570,000 homes
 - The average price of a solar installation has dropped by 73% - from \$7.90/watt to \$2.17/watt. Cheaper solar results in more MWs per dollar benefit from ITC.

Source: SEIA/GTM Research *U.S. Solar Market Insight Q4 2014*
greentechmedia.com/research/ussmi
The Solar Foundation, *2014 National Solar Jobs Census*

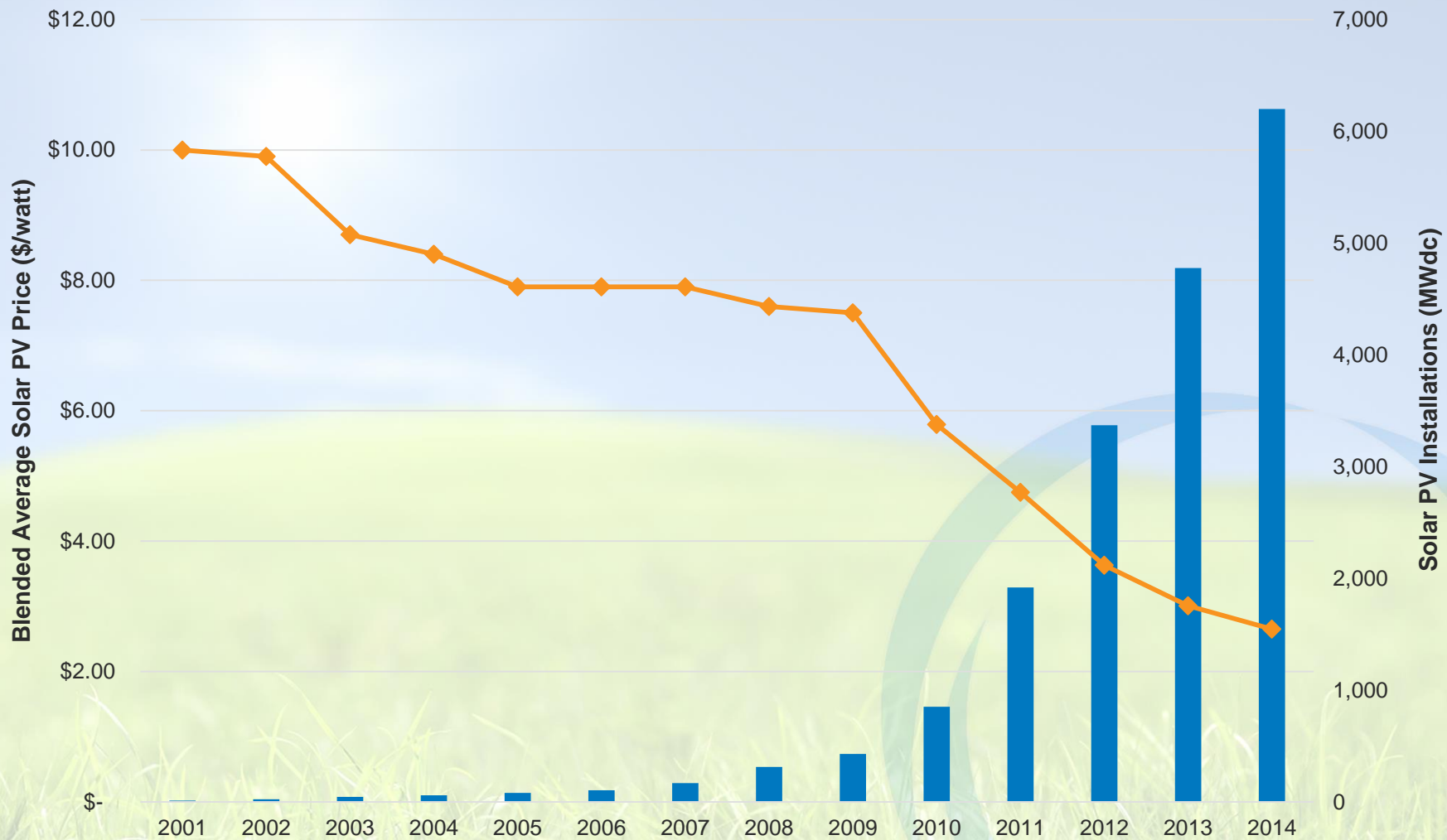
Solar in America: Strong and Getting Stronger

Source: SEIA/GTM Research *U.S. Solar Market Insight Q4 2014*
greentechmedia.com/research/ussmi

Yearly U.S. Solar Installations



Dramatic Drop in Solar Prices as Solar Grows



Source: SEIA/GTM Research *U.S. Solar Market Insight Q4 2014*
greentechmedia.com/research/ussmi
Lawrence Berkeley National Laboratory, *Tracking the Sun IV*

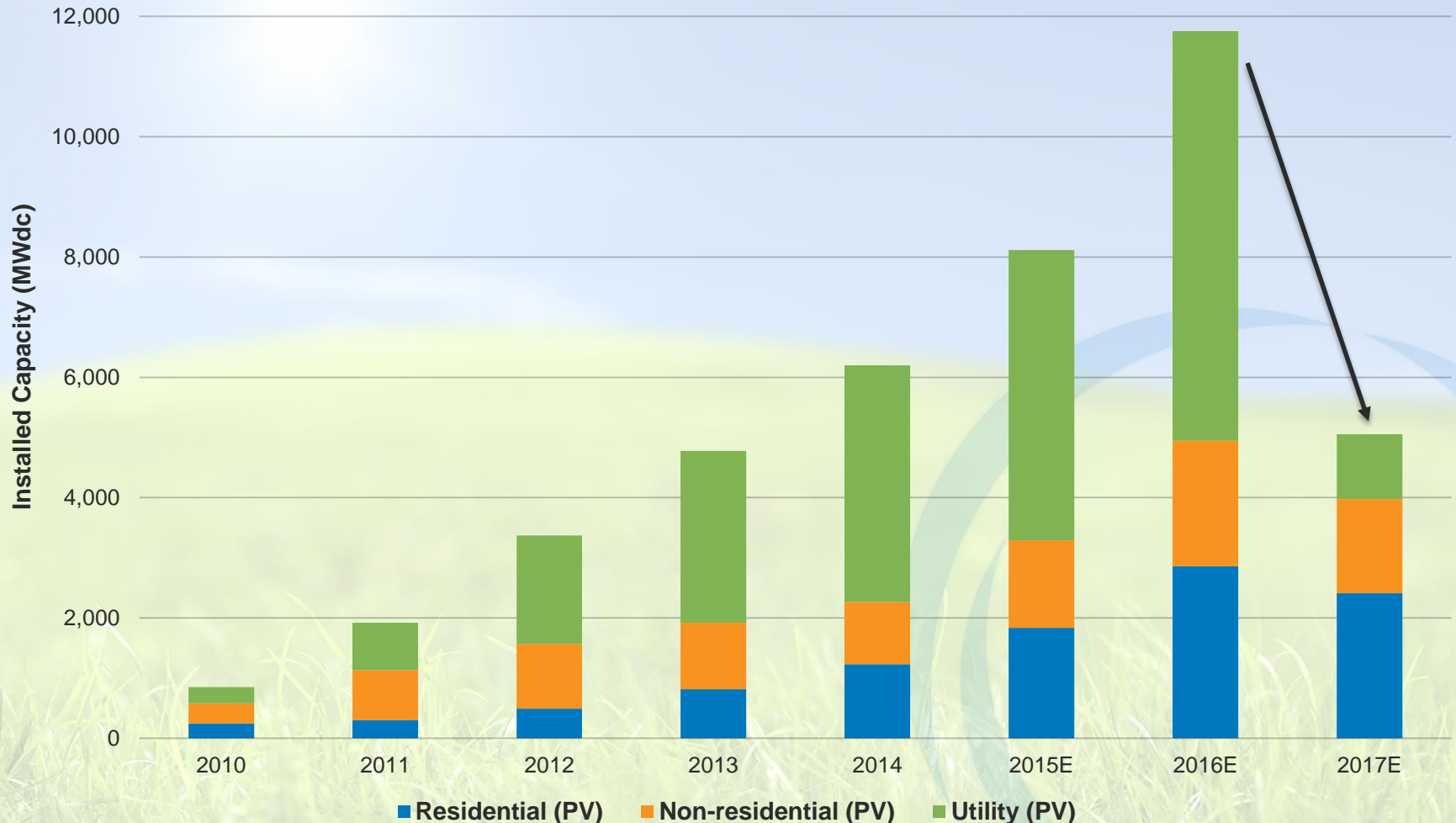
■ Solar PV Installations

◆ Solar PV Prices

Solar Industry Nosedives with ITC 'Cliff'

Source: SEIA/GTM Research *U.S. Solar Market Insight Q4 2014*
greentechmedia.com/research/ussmi

Projected Yearly U.S. Solar Photovoltaic Installations



SEIA and AWEA working together

- **SEIA and AWEA have worked with the other renewable trades to get Congress to extend and improve federal renewable energy tax credits.**
- **Submitted joint statements to Senate on tax reform**
- **Worked together on grassroots efforts like A Renewable America.**
- **SEIA would like to discuss with this Coalition how we could work together more closely.**
- **Last Congress, WGA letter supporting the ITC**